



(This document is a summary English translation of the original Japanese document made on 9 February 2023. If there are any discrepancies between this document and the original Japanese document, the original Japanese document prevails.)

9 February 2023

Corporate Name	PARK24 CO.,LTD.
Shares Listed	4666, Prime Market of TSE (Ticker Symbol : PKCOY)
Representative	Koichi Nishikawa President and Representative Director
Contact	Takao Miki Corporate Officer, Senior General Manager of Corporate Planning Division (TEL : +81-3-6747-8120)

Announcement of the Results of Repurchase and Cancellation of ¥35,000,000,000 Zero Coupon Convertible Bonds due 2025 (the “Bonds”)

PARK24 CO.,LTD. (the “Company”) hereby announces that, following the completion of the process for the offer for the Bonds announced on 8 February 2023, it will be repurchasing JPY 27,690 million in aggregate principal amount of the outstanding amount of the Bonds (the “Repurchased Bonds”), which have been issued on 29 October 2018 and are listed on the Singapore Exchange Securities Trading Limited.

The aggregate purchase price for the Repurchased Bonds is JPY 27,413 million. The Repurchased Bonds will be cancelled in accordance with the terms and conditions of the Bonds (the “Terms and Conditions”). Following the cancellation of the Repurchased Bonds, the aggregate principal amount of the Bonds that remain outstanding is JPY 7,310 million. The Company expects that there will be no material impact on its financial condition as a result of the repurchase and cancellation of the Repurchased Bonds.

1. Date of Repurchase	28 February 2023
2. Date of Cancellation	16 March 2023
3. Aggregate Principal Amount of Repurchase and Cancellation	JPY 27,690 million
4. Aggregate Purchase Price	JPY 27,413 million
5. Aggregate Principal Amount of the Bonds Outstanding after the Repurchase and Cancellation	JPY 7,310 million