Translation: Please note that the following purports to be an accurate and complete translation of the original Japanese version prepared for the convenience of investors. However, in the case of any discrepancy between the translation and the Japanese original, the latter shall prevail.

Nov 17, 2025

For Immediate Release

Corporate Name PARK24 CO., LTD.
Securities Code 4666, Prime Market of TSE (Ticker Symbol: PKCOY)
Representative Koichi Nishikawa
President and Representative Director, CEO
Contact Takao Miki
Director, Executive Corporate Officer, CFO
(TEL: +81-3-6747-8120)

Notice Regarding Financing through Borrowing

PARK24 CO., LTD. (the "Company") announces that the Board of Directors Meeting held today resolved to finance through borrowing. Details are as follows.

1. Purpose and Background of the Financing

Under the 2035 Medium- to Long-Term Vision of evolving into a mobility services platform operator, we are in the process of expanding the four networks of people (Times CAR members), cars (mobility), communities (destinations) and parking, while also facilitating the evolution of individual services.

Similar to the 35 billion yen bank borrowings resolved on May 19, 2025, the funds resolved to raise today will be allocated to invest in growth initiatives under the FY2027 Medium-term Management Plan, including network expansion, service enhancement, and financing events. Furthermore, the financing required to address the financing events outlined in the FY2027 Medium-term Management Plan is expected to be covered by these bank borrowings.

2. Overview of Borrowing

The matters resolved today are the long-term borrowings to be implemented on November 28, 2025 (items a to j in the table below) and the establishment of a short-term borrowing limit (k). We will use the short-term borrowing facilities flexibly within the limit, depending on our financial situation.

<table>
<tr><th>Financial institutions</th><th>Amount of borrowing</th><th>Borrowing period</th><th>Borrowing date</th><th>Applicable interest rate</th></tr>
<tr><td>a. Sumitomo Mitsui Banking Corporation*</td><td>20.0 billion yen</td><td rowspan="3">5 years</td><td rowspan="10">November 28, 2025</td><td rowspan="10">Base rate (fixed) + spread</td></tr>
<tr><td>b. The 77 Bank, Ltd.</td><td>2.0 billion yen</td></tr>
<tr><td>c. The Nanto Bank, Ltd.</td><td>1.0 billion yen</td></tr>
<tr><td>d. Resona Bank, Ltd.</td><td>5.0 billion yen</td><td rowspan="7">4 years</td></tr>
<tr><td>e. Mizuho Bank, Ltd.</td><td>4.5 billion yen</td></tr>
<tr><td>f. The Bank of Kyoto, Ltd.</td><td>0.5 billion yen</td></tr>
<tr><td>g. The Bank of Nagoya, Ltd.</td><td>0.5 billion yen</td></tr>
<tr><td>h. Joyo Bank, Ltd.</td><td>0.5 billion yen</td></tr>
<tr><td>i. The Nishi-Nippon City Bank, Ltd.</td><td>0.5 billion yen</td></tr>
<tr><td>j. The Hokuriku Bank, Ltd</td><td>0.5 billion yen</td></tr>
<tr><td>k. Sumitomo Mitsui Banking Corporation</td><td>10.0 billion yen</td><td>Short-term borrowing limit</td><td>-</td><td>Tibor + spread</td></tr>
<tr><td>Total</td><td>45.0 billion yen</td><td></td><td></td><td></td></tr>
</table>

* This loan utilizes positive impact finance, a form of sustainability finance. Sumitomo Mitsui Banking Corporation will qualitatively and quantitatively assess our projects that positively impact society concerning environmental, social, and safety issues.

3. Future Outlook

The borrowings do not affect the consolidated results for the fiscal year ended October 31, 2025. Their impact on the consolidated results for the fiscal year ending October 31, 2026 is expected to be immaterial. We plan to disclose our consolidated results forecast for the fiscal year ending October 31, 2026 on December 15, 2025.

End